

Plan Reviews 1

When your NDIS plan is ending...



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End of Plan Reviews

- Auto-extension
- Renewal
- Light Touch Renewal
- Full Review

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1. Auto Extension

- ✓ FYI – Plans never end until someone “exits” the scheme
- ✓ No planning meeting, or new plan not yet finalised
- ✓ Date extended on current plan – usually by 12 months
- ✓ Funds repeated PLUS leftover funds from old plan still there
- ✓ Portal will show all funds and new end date in main sections
- ✓ New plan from review can come through at *any* time
- ✓ No new pdf plan in portal



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Your Portal at the end of current plan



NDIS plan start date: 30 June 2020
 NDIS plan review due date: 30 June 2021

Total funded supports \$12,000.00
 For 30 June 2020 – 30 June 2021

Approved Support Budget	Approved Funds	Spent Funds	Allocated Funds	Available Funds
Core Supports (Self-Managed)	\$4,000.00	\$1,000.00	\$3,000.00	\$0.00
Capacity Building Supports (Self-Managed)	\$0.00	\$0.00	\$0.00	\$0.00
Approved Costs (Self-Managed)	\$8,000.00	\$8,000.00	\$8,000.00	\$0.00
Total Support Budget	\$12,000.00	\$9,000.00	\$9,000.00	\$0.00

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Your Portal after a Plan Extension



NDIS plan start date: 30 June 2020
 NDIS plan review due date: 30 June 2022

Total funded supports \$24,000.00
 For 30 June 2020 – 30 June 2022

Approved Support Budget	Approved Funds	Spent Funds	Allocated Funds	Available Funds
Core Supports (Self-Managed)	\$4,000.00	\$1,000.00	\$3,000.00	\$0.00
Capacity Building Supports (Self-Managed)	\$0.00	\$0.00	\$0.00	\$0.00
Approved Costs (Self-Managed)	\$19,000.00	\$8,000.00	\$11,000.00	\$0.00
Total Support Budget	\$23,000.00	\$9,000.00	\$12,000.00	\$0.00

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1. Auto Extension

- ✓ FYI – Plans never end until someone “exits” the scheme
- ✓ No planning meeting, or new plan not yet finalised
- ✓ Date extended on current plan – usually by 12 months
- ✓ Funds repeated PLUS leftover funds from old plan still there
- ✓ Portal will show all funds and new end date in main sections
- ✓ No new pdf plan in portal
- ✓ New plan from review can come through at *any* time



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2. Renewal

- ✓ Planner/LAC will call with a “check-in”
- ✓ Not usually available for Early Childhood plans
- ✓ Plan will have new start and end date (and may happen anytime after phone call)
- ✓ Almost exact repeat of previous plan
- ✓ Reports not required
- ✓ May not take into account higher price guide rates/indexation, but SHOULD!
- ✓ New pdf plan on MyPlace Portal
- ✓ One or two years for most people – ask!



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Your Portal after a Plan Renewal



NDIS plan start date: 30 June 2021
 NDIS plan review due date: 30 June 2023

Total funded supports \$24,000.00
 For 30 June 2021 – 30 June 2023

Agreement Support Budget	Approved Funds (Approved Support)	Spent Funds	Allocated Funds	Available Funds
Core Supports (Self-Managed)				
Total Core Supports (Self-Managed)	\$0,000.00	\$0.00	\$0,000.00	\$0.00
Capacity Building Supports (Self-Managed)				
Approved Core (Self-Managed)	\$0,000.00	\$0.00	\$0,000.00	\$0.00
Total Capacity Building Supports (Self-Managed)	\$24,000.00	\$0.00	\$24,000.00	\$24,000.00
Total Support Budget	\$24,000.00	\$0.00	\$24,000.00	\$24,000.00

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3. Light Touch Renewal

- ✓ Planner/LAC will call with a “check-in”
- ✓ Not usually available for Early Childhood plans
- ✓ Reports not generally required (except for new equipment)
- ✓ Small changes from previous plan (plan money management, add or remove equipment/SLES etc)
- ✓ Plan will have new start and end date (and may start anytime after phone call!)
- ✓ New pdf plan on MyPlace Portal
- ✓ One or two or three years - ask!



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4. Full Plan Review

- ✓ Planner/LAC will call with a “check-in” and schedule full plan review meeting, at their discretion
- ✓ Reports usually required
- ✓ If new plan approval delayed, they may be an auto-extension in the “gap”
- ✓ New pdf plan on MyPlace Portal
- ✓ Plan will have new start and end date (and may start anytime after phone call)
- ✓ One – three years for most people – ask!



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My Plan is about to end! What are my options?	The GrowingSpace	Plan Auto-Extension	Plan Renewal	Light-Touch Plan Renewal	Full Plan Review
Do I have a full Plan Review meeting?		No	No	No	Yes
Do I have a shorter consultation or chat with my LAC or Planner?		Usually	Yes	Yes	Usually
What Plan will happen if I haven't had any contact with my LAC or Planner and my old plan is ending?		Yes	No	No	No
Can I ask my LAC or Planner for the best of new Plan? (they make the decision though, not you)		No	Yes	Yes	Yes
Can I get a two or three year Plan?		No	Usually	Usually	Usually
Will my funding in the new Plan be pro-rata of my old Plan?		Yes	Yes	Some Changes	Usually
Do I get a new Plan with a new start date or the partial?		No	Yes	Yes	Yes
Can I use up leftover funds from the old Plan for stuff I purchase during the new plan?		Yes	No	No	No
Can I still make claims from my old Plan for supports and services I bought before the new Plan started with leftover funding?		Yes	Yes	Yes	Yes
Will my old Plan end early?		No	Maybe	Maybe	Maybe
Will this new Plan last the full time?		Maybe	Maybe	Maybe	Maybe
What Plan am I able to get for my young OCEI child?		Maybe	Maybe	Maybe	Usually
Can I ask for an S30 review of a reversible decision within three months if I'm not happy with the new or extended Plan?		No	Yes	Yes	Yes
Do I need to provide therapy reports?		No	Maybe	Maybe	Yes

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Plan Reviews 1

When your NDIS plan is ending...



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Thankyou!!
Coming up: Plan Reviews 2:
When the Plan is No Good!

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