


End of Plan Reviews: Matrix

What you need to know when your plan is about to finish!

My Plan is about to end! What are my options? 	Plan Auto-Extension	Plan Renewal	Light-Touch Plan Renewal	Full Plan Review
Do I have a full Plan Review meeting?	No	No	No	Yes
Do I have a shorter conversation or chat with my LAC or Planner?	Unlikely	Yes	Yes	Long
What Plan will happen if I haven't had <i>any</i> contact with my LAC or Planner and my <i>old</i> plan is ending?	Yes	No	No	No
Can I <i>ask</i> my LAC or Planner for this kind of <i>new</i> Plan? (they make the decision though, not you)	No	Yes	Yes	Yes
Can I get a two or three year Plan?	No	Usually	Usually	Usually
Will my funding in the <i>new</i> Plan be pro-rata of my <i>old</i> Plan?	Yes	Yes	Some Changes	Unlikely
Do I get a <i>new</i> Plan with a new start date on the portal?	No	Yes	Yes	Yes
Can I use up leftover funds from the <i>old</i> Plan for stuff I purchase during the <i>new</i> plan?	Yes	No	No	No
Can I still make claims from my <i>old</i> Plan for supports and services I bought before the <i>new</i> Plan started with leftover funding?	Yes	Yes	Yes	Yes
Will my <i>old</i> Plan end early?	No	Maybe	Maybe	Maybe
Will this <i>new</i> Plan last the full time?	Maybe	Maybe	Maybe	Maybe
What Plan am I likely to get for my young (ECEI) child?	Maybe	Maybe	Maybe	Usually
Can I ask for an S100 review of a reviewable decision within three months if I'm not happy with the <i>new or extended</i> Plan?	No	Yes	Yes	Yes
Do I need to provide therapy reports?	No	Unlikely	Maybe	Yes